



EUROPEAN BUSINESS UNION

ECONOMIC EUROSUMMIT

20 NOVEMBER 2012, BRUSSELS

AGENDA



**Venue: Le Plaza Hotel,
Boulevard Adolphe Max, 118-
126, 1000 Bruxelles, Belgium**



08:30 - 09:30 Registration and coffee - Hotel Plaza ★★★★★

09:30 – 10.00 Opening speech

Adrian Severin, Member of the European Parliament: «The EU Eastern Neighbourhood Policy and its Impact on Trade and Business Opportunities»

10:00 - 10:30 Panel Discussion 1 (Part 1)

ACCESS TO INTERNATIONAL CAPITAL MARKETS: REVIEW OF NEW INVESTMENT OPPORTUNITIES

(Post crisis situation and investors' expectations; Why IPO?; Preparing companies for IPO; Raising capital to fund growth; London – international investment centre; Maximising company valuation; Pre-IPO financing and restructuring, IPO practice)

Experts:

- **Nicholas Moy, Chairman, Gryphon Emerging Markets: «Preparing CIS Companies to Access European Capital Markets»;**
- **George Barboutis, Partner - Capital Markets Group, DLA Piper UK: «Preparing companies for IPO. Role of advisors in IPO process»;**
- **Sandy Jamieson, Head of Corporate Finance, Libertas Capital Corporate Finance Ltd: «London Stock Exchange: Alternative Investment Market (AIM) – Admission Process»;**
- **Andrew Page, Partner, New Bridge Street: «Dealing with Executive Remuneration pre and post IPO»**

10:30 - 11:00 Coffee

11:00 - 12:30 Panel Discussion 1 (Part 2)

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- **George Barboutis, Partner - Capital Markets Group, DLA Piper UK:** «*Preparing companies for IPO. Role of advisors in IPO process*»;
- **Sandy Jamieson, Head of Corporate Finance, Libertas Capital Corporate Finance Ltd:** «*London Stock Exchange: Alternative Investment Market (AIM) – Admission Process*»;
- **Andrew Page, Partner, New Bridge Street:** «*Dealing with Executive Remuneration pre and post IPO*»

12:30 - 14:00 Networking lunch

14:00 - 15:30 Panel Discussion 2

PRACTICE OF FINANCING & EXAMPLES OF AMBITIOUS INVESTMENT PROJECTS

(Increasing company capitalisation through Joint-Ventures; Structuring finance; Taxation & transfer pricing considerations; Financing M&A transactions; Role of the Board of Directors; Corporate governance & continuing obligations; Strategic investors – dual listing strategy; Problems/difficulties when investing in international/foreign companies)

Experts:

- **Nico Demeyere, Senior Associate & Cédric Paulus, Associate, Tiberghien**
- **Denis-Emmanuel Philippe, Associate Professor at the University of Liège (Tax Institute), Attorney - Brussels and Luxembourg Bar, DLA Piper UK LLP**

15:30 - 16:00 Coffee

16:00 - 17:00 CEREMONY OF ACCEPTANCE OF NEW MEMBERS OF EUROPEAN BUSINESS UNION

17:00 - 17:10 Closing remarks

17:10 - 18:00 Networking

18:00 - 19:30 Free time

19:30 - 22:00 Dinner